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UNITED STATES DISTRICT COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA

UNITED STATES OF AMERICA,

Plaintiff,

V.

[26 U.S.C. § 7206(1):

Subscribing To A False Tax

Return]

Defendant.

The United States Attorney charges:

[26 U.S.C. § 7206(1)]

On or about June 15, 2005, in Los Angeles County, within the Central District of California, and elsewhere, defendant CATHERINE SHIHAD ("defendant SHIHAD") did willfully make and subscribe a false United States Corporate Income Tax Return, Form 1120, on behalf of Universal Media Management, Inc. ("UMM"), for the tax year ending September 30, 2004 (the "2004 Tax Return"), which was verified by a written declaration that it was made under the penalties of perjury and that was filed with the Internal Revenue Service on or about June 19, 2005, which return

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defendant SHIHAD did not believe to be true and correct as to every material matter. Specifically, defendant SHIHAD reported that UMM's total gross receipts for the tax year ending September 30, 2004 were \$974,756, when, in truth and in fact, as defendant SHIHAD then well knew and believed, UMM's total gross receipts for the tax year ending September 30, 2004 were materially in excess of \$974,756.

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